

29 June 2026

INDEX	Up/Down	Percentage	Points	Index Closing
S&P BSE SENSEX	▼	-0.48%	-372.10	76728.37
NIFTY 50	▼	-0.46%	-109.75	23946.25
S&P BSE 500	▼	-0.48%	-172.34	35960.98

Index	Open	High	Low	Close	52 W High	52 W Low
SENSEX	77,055.21	77,252.78	76,621.75	76,728.37	86,159.02	71,545.81
NIFTY	24,061.75	24,120.00	23,924.55	23,946.25	26,373.20	22,182.55

SENSEX Gainers	13	NIFTY Gainers	26
SENSEX Losers	17	NIFTY Losers	24

Exchange	Advances	Declines	Advance/Decline Ratio	Unchanged
BSE	1496	2274	0.66	344
NSE	808	1423	0.57	30

Top 5 SENSEX Drivers				Top 5 Gainers & Losers (X – Sensex)			
Gainers	(%)	Losers	(%)	Gainers	(%)	Losers	(%)
Eternal Ltd	1.39%	Kotak Mahindra Bank Ltd F	-3.24%	IEL Ltd	19.10%	Mahalaxmi Rubtech Ltd	-16.73%
Trent Ltd	1.34%	Mahindra And Mahindra Ltd	-2.79%	Kaizen Agro Infrabuild Lt	16.72%	Hindustan Adhesives Ltd	-16.17%
Bharat Electronics Ltd	1.34%	Maruti Suzuki India Ltd	-2.12%	Cinevista Ltd	16.25%	Aditya Ispat Ltd	-15.86%
NTPC Ltd	1.09%	Interglobe Aviation Ltd	-2.05%	Bajaj Healthcare Ltd	15.70%	Bang Overseas Ltd	-14.04%
Power Grid Corporation of	0.88%	UltraTech Cement Ltd	-1.37%	Saksoft Ltd	15.10%	Globus Power Generation L	-11.81%
Top 5 NIFTY Drivers				Top 5 Gainers & Losers (X – Nifty)			
Gainers	(%)	Losers	(%)	Gainers	(%)	Losers	(%)
Max Healthcare Institute	2.37%	Kotak Mahindra Bank Ltd F	-2.93%	Tirupati Forge Ltd	20.00%	Mahalaxmi Rubtech Ltd	-15.66%
Dr Reddy's Laboratories L	2.26%	Mahindra And Mahindra Ltd	-2.43%	Prakash Pipes Ltd	17.57%	Bang Overseas Ltd	-15.10%
Coal India Ltd	1.72%	Adani Enterprises Ltd	-2.24%	Ramco Systems Ltd	17.22%	Persistent Systems Ltd	-11.35%
Eternal Ltd	1.57%	Tata Motors Passenger Vhc	-2.10%	Bajaj Healthcare Ltd	16.26%	Twamev Construction and I	-9.96%
Bharat Electronics Ltd	1.55%	Interglobe Aviation Ltd	-2.07%	Macpower CNC Machines Ltd	15.74%	Lexus Granito (India) Ltd	-9.96%

Note: - The above calculations are based on Closing Prices and not on Last Traded Prices.

**Aurobindo Pharma nears all-time high, surged 1.96% today:**

Aurobindo Pharma share price registered a fresh all-time high of ₹1,585.55 in today's trading session, as the stock gained nearly 1.96%. With today's up move the stock has gained 11% thus far in June, and rallied as much as 30% in the last four straight months, from levels of around ₹1,220 at the end of February 2026. Aurobindo's 52-week low stands at ₹1,017 hit in September 2025. Aurobindo Pharma in an exchange filing on Friday said, the United States Food and Drug Administration (US FDA) concluded an inspection at its subsidiary in Andhra Pradesh with two observations. "The US FDA conducted an inspection at Auroactive Pharma Private Limited (a wholly-owned subsidiary of the Company), which manufactures Active Pharmaceutical Ingredients (API) & Pharmaceutical Formulation Intermediates, situated at Andhra Pradesh, from June 22, 2026, to June 26, 2026," Aurobindo said in a BSE filing. "The inspection concluded with 2 observations and will be responded to within the stipulated time." the release stated.

**Hexaware gained 8.96% on securing Anthropic reseller status for Amazon Bedrock:**

Shares of global technology and business process services company [Hexaware Technologies](#) surged today, the stock climbed as much as 8.96% to an intraday high of ₹538.9 after the company announced that it has become an Anthropic authorised reseller for Amazon Bedrock. The rally was driven by news that the IT solutions and services provider has been named an Anthropic Authorised Reseller for Amazon Bedrock, joining a select group of global companies authorised to resell Claude. Under the agreement, Hexaware can sell, integrate, and support Claude models directly for enterprise clients worldwide. "By bringing Claude directly to its clients, Hexaware is reinforcing its AI-first strategy and positioning itself to support the entire AI lifecycle—from model access and customisation to implementation and managed services," said the company in a release. Commenting on the development, Siddharth Dhar, president & global head – digital IT operations & AI, Hexaware, said the authorisation reflects the foundational AI capability built by the company and the trust placed by clients.

**Astral plunged 9.9% on chemicals business demerger announcement:**

Astral Ltd shares fell 9.9% today to an intraday low of ₹1,339 after the company announced a major restructuring of its existing business. Astral demerger: Notably, the company informed the exchanges that its board has approved a scheme to demerge its chemicals business into a separately listed company. Besides, the board has also cleared a proposal for merging Al-Aziz Plastics into Astral Ltd. "Approved the Composite Scheme of Arrangement amongst [Astral Limited](#) ("Demerged Company"/"Transferee Company"), Astral Chemie Limited (Formerly known as Astral Coatings Private Limited) ("Resulting Company") and Al-Aziz Plastics Private Limited ("Transferor Company") and their respective shareholders and creditors....," the company said in a filing. The scheme provides for "demerger and transfer of the chemicals business undertaking along-with all its related assets and liabilities of Astral Limited (the demerged company) and vesting of the same with and into Astral Chemie Limited (formerly known as Astral Coatings Pvt Ltd) (the resulting company), on a going concern basis." Under the scheme, shareholders will get one share of Astral Chemie (₹1 face value) for every Astral share held. The scheme also provides for "amalgamation of Al-Aziz Plastics Pvt Ltd (the transferor company) into and with Astral Limited (the transferee company) and subsequent dissolution of the Transferor Company."

**Persistent plunged 11.6%, hits 52-week low on acquisition announcement:**

Shares of Persistent Systems hit a 52-week low of ₹4,277.25, plunging 11.6% in today's intra-day deals after the company announced the acquisition of German digital engineering firm Nagarro SE through a voluntary public takeover offer at €81/share in cash, implying an EV of €1.27 billion. Persistent Systems on Saturday said it will buy German digital engineering company Nagarro for €81 a share in one of the company's biggest deals, which will give the mid-tier IT services firm a greater presence in Europe to boost its revenue. The all-cash deal represents a 140% premium to Nagarro's closing share price on June 25 on the Frankfurt Stock Exchange and about 94% to the three-month volume-weighted average price. The management emphasized that this is an expansion-led rather than cost-synergy-led acquisition, with major value creation expected from cross-selling into Nagarro's 180+ \$1 million+ accounts, low client overlap, and stronger positioning in large global AI-led engineering deals.

**Trent stock surged 2.9% today on positive outlook:**

Share price of [Trent](#) soared 2.9% to ₹3,3121 in today's intra-day trade on expectations of improvement in the business outlook. Trent operates a portfolio of retail concepts which include Westside (leading fashion retail chain), Zudio (leading value fashion brand) and Trent Hypermarket (Foods, daily items and grocery segment) under the Star banner. Trent like-for-like (LFL) growth dropped to low single digit in FY26 vs. double digit growth in the earlier years affected by demand slowdown in the apparel segment and large store addition in the tier II/III markets. Meanwhile, since outlining its ambition in 2023 to deliver 10x revenue and commensurate profitability growth, Trent remains ahead of the roadmap, achieving over 2.5 times revenue and around 3 times profit growth. The Trent business platform continues to get stronger while navigating through the opportunities and challenges. Driven by a sustained focus on the company's brands, customer experience, and strong store network expansion, the business has maintained growth momentum. The management sees strong growth opportunities.

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